

NIH BD2K Workshop on Community-based Data and Metadata Standards Development: Best Practices to Support Healthy Development and Maximize Impact

February 25-26, 2015







#BD2K

John Edward Porter Neuroscience Research Center Room GE620/630 Bethesda, Maryland

Chairs: Melissa Haendel, Ph.D., and Christopher Chute, M.D., Dr. P.H.

MEETING GOALS

- Identify specific gaps in the development of data and metadata standards with greatest potential impact for National Institutes of Health (NIH) relevant research.
- Recognize common technical, social, and financial pain points in data and metadata standards development life cycle.
- Explore possible NIH assistance mechanisms that could address pain points and accelerate and improve the quality of community-based data standards development.
- Identify best practices for managing community-based data standards development and evaluating near and longer term success.

No federal funds will be used in the provision or facilitation of food or beverages.

Conference participants are responsible for obtaining and paying for their own food and light refreshments.



AGENDA

Day One (8:30 a.m. - 5:00 p.m.) Join the <u>webcast</u>

8:30 - 8:45 a.m. Welcome and Introductions

Philip Bourne, Ph.D., Associate Director for Data Science, NIH

Overview of the larger BD2K initiative, meeting goals, and expected products.

8:45 – 9:25 a.m. Keynote: Earth Science Information Partners Federation (ESIP) – An Open, Networked Community and

Its Impact on Innovation and Discovery in Earth Sciences

Peter Fox, Ph.D., President, Earth Science Information Partners Federation

9:25 - 10:40 a.m. Session One

Community-driven Processes for Developing Data and Metadata Standards in the Basic Sciences

and the Potential Impact(s) for Advancing NIH-relevant Research

A glimpse of community standards development across the basic science spectrum.

Moderator/Chair: **Melissa Haendel, Ph.D.**, Oregon Health and Science University

Chris Mungall, Ph.D., Lawrence Berkeley National Laboratory

Chris Stoeckert, Ph.D., University of Pennsylvania **Gary Bader, Ph.D.**, University of Toronto

Ryan Brinkman, Ph.D., University of British Columbia

Panel Discussion

• What are the common social, technical, and financial issues?

• In what similar or different ways have the issues been addressed?

10:40 – 10:50 a.m. Break

10:50 - 11:50 a.m. Session Two

Challenges of the User Community

Panel Discussion

Moderator/Chair: **Alexa McCray, Ph.D.**, Harvard Medical School

Jessica Tenenbaum, Ph.D., Duke Translational Medicine Institute **Olivier Bodenreider, M.D., Ph.D.**, National Library of Medicine

Anita de Waard, Ph.D., Elsevier

Lynn Etheredge, Ph.D., Rapid Learning Project

The panel will address the following questions:

• What is a "community" for the purposes of standards development, and how do communities drive data standards efforts?

• What are the different kinds of stakeholders, what are their roles in standards development, and how does this depend on the specific standards under development?

• How do you identify and reward change agents who can lead and sustain standards efforts?

11:50 – 12:50 p.m. Working Lunch – Generate list of questions for later breakout groups

12:50 – 1:30 p.m. Keynote

Doug Fridsma, M.D., Ph.D.

President and CEO, American Medical Informatics Association

Accelerating development of national data standards and the potential impact of standards work for human health research.

1:30 - 2:45 p.m. Session Three

Community-driven Processes for Developing Data and Metadata Standards in Clinical Sciences and the Potential Impact(s) for Advancing NIH-relevant Research

A glimpse of community standards development across the clinical spectrum.

Moderator/Chair: Chris Chute, M.D., Dr. P.H., The Johns Hopkins University

Clement McDonald, M.D., National Library of Medicine

Jessica Tenenbaum, Ph.D., Duke Translational Medicine Institute **Doug Fridsma, M.D.**, **Ph.D.**, American Medical Informatics Association

Tom Oniki, Ph.D., Intermountain Healthcare

Panel Discussion

• What are the common social, technical, and financial issues?

• In what similar or different ways have the issues been addressed?

2:45 – 3:00 p.m. Break

3:00 – 4:00 p.m. Session Four

Complexity and Data Diversity

Panel Discussion

Moderator/Chair: **James Taylor, Ph.D.**, The Johns Hopkins University

Philippe Rocca-Serra, Ph.D., University of Oxford e-Research Centre

Michel Dumontier, Ph.D., Stanford University

Charles Bailey, M.D., Ph.D., University of Pennsylvania **Olivier Bodenreider, M.D., Ph.D.**, National Library of Medicine

The panel will address the following questions:

• Why do we need data standards? How will we know one is useful a priori?

• How do you know that you need a standard? Determining requirements.

• How do you know a standard is working well? How can you evaluate them?

• How do you determine what standard will work best for any given application?

4:00 - 4:30 p.m. Session Five

Synthesis Breakouts

Three breakout sessions will identify key points and messages from the earlier discussions and develop

and refine breakout topics for Day Two.

Facilitators: **Philippe Rocca-Serra, Ph.D.**, Oxford e-Research Centre

Alexa McCray, Ph.D., Harvard Medical School

Weida Tong, Ph.D., U.S. Food and Drug Administration

Rapporteurs: **Lesley Skalla, Ph.D.**, MDB, Inc.

Sheri Schully, Ph.D., National Cancer Institute

Sherri de Coronado, M.S., MBA, National Cancer Institute

4:30 - 5:00 p.m. Summary of the Day

AGENDA

Day Two (8:30 a.m. - 12:30 p.m.) Join the <u>webcast</u>

8:35 – 9:35 a.m.	Session Six Tools and Rules: What Are the Technical Hurdles That Must Be Overcome? Panel Discussion
	Moderator/Chair: Eric Neumann, Ph.D., Foundation Medicine, Inc. James Overton, Ph.D., Knocean Tom Oniki, Ph.D., Intermountain Healthcare Anand Basu, M.D., Enterprise Science and Computing Mike Feolo, Ph.D., National Center for Biotechnology Information Ryan Brinkman, Ph.D., University of British Columbia
	The panel will address the following:
	What are the tools used in standards development, and where do they fail?Who is developing these tools? How are they being evaluated?
	• Commonalities, differences, and solutions gleaned from the earlier presentations.
	 Identification of those with the biggest adverse impact; discuss possible solutions. Creating a toolbox of resources for those engaged in data standards development (e.g., best practices, advisory support).
	• Creating a community portal for collaborative development and extensions of standards (e.g., GitHub).
9:35 – 9:45 a.m.	Break
9:45 – 10:45 a.m.	Session Seven Breakout Groups Gaps in data and metadata standards development processes. Areas of greatest need and impact for data

Facilitators: Patrice (Polly) Tremoulet, Ph.D., Drexel University

Todd Carpenter, M.S., National Information Standards Organization

Ryan Brinkman, Ph.D., University of British Columbia

Rapporteurs: Veerasamy (Ravi) Ravichandran, Ph.D., National Institute of General Medical Sciences

Richard Conroy, Ph.D., National Institute of Biomedical Imaging and Bioengineering

Lesley Skalla, Ph.D., MDB, Inc.

Questions to be addressed include:

and metadata standards development.

Introduction to Day Two Activities

• What constitutes due diligence for assessing the existing data standards landscape?

• What factors should be considered in prioritizing needs for development of data and metadata standards?

• How do you determine the potential or eventual impact of a data standard?

• What specific use cases represent urgent and unmet needs for data and metadata standards?

10:30 - 10:45 a.m. Report-out

10:45 - 10:50 a.m. Break

8:30 - 8:35 a.m.

10:50 - 11:50 a.m. **Breakout Groups**

Ensuring Community Engagement and Models for Maintenance and Sustainability. Best Practices for Engaging Communities Throughout the Standards Development Lifecycle and Models for Their Maintenance.

Facilitators: **Eva Huala, Ph.D.**, Phoenix Bioinformatics

Warren Kibbe, Ph.D., National Cancer Institute

Michel Dumontier, Ph.D., Stanford Center for Biomedical Informatics Research

Rapporteurs: Yaffa Rubinstein, Ph.D., National Center for Advancing Translational Sciences

Rosemary McKaig, Ph.D., National Institute of Allergy and Infectious Diseases

Lesley Skalla, Ph.D., MDB, Inc.

Questions to be addressed include:

• What are best practices for identifying relevant stakeholders?

• What are the incentives for participation of different stakeholders?

• How do governance models support (or discourage) community engagement?

• How does engagement translate into maintenance and sustainability?

11:35 -11:50 a.m. Report-out

11:50 – 12:20 p.m. Whole Group Discussion: How to Support Data Standards Development?

Issues to be addressed will be informed by earlier panel and breakout discussions.

• Accelerating the development and adoption of high-quality data and metadata standards for NIH-relevant research.

• Leading cultural change to recognize and reward individual and collective contributions to data standards development work.

12:20 - 12:30 p.m. Summary and Next Steps

12:30 p.m. Main Meeting Adjournment